## Monthly Member Livestream

 Apr. 16, 2024
## Disclaimer

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## Agenda

- Market Overview
- Short-Term Outlook
- Time-Sensitive Reminders
- Live Questions


## Market Overview

- For the first time ever, BTC has increased for seven straight months
- BTC dominance at three-year highs (57\%)
- All forms of analysis telling a similar story
- Fundamental, onchain, sentiment and technical


## Market Overview: Fundamentals

US Spot BTC ETF Flows


## Market Overview: Onchain



## Market Overview: Sentiment



Search data for 'bitcoin' since April 2019 (Source: Google)

## Market Overview: Sentiment



## Market Overview: Sentiment

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$\operatorname{Jan}-24$

## Market Overview: Technical



## Short-Term Market Outlook

- The market is long overdue for a breather. Would not be surprising to see weeks of consolidation.
- Many signs that we are roughly halfway through this bull market.


## In Case You Missed It

## The Shift List Update (Brand New Report)



A monthly report with notable updates about every cryptocurrency listed in The Shift List. These reports are also where we explain ranking changes we make to any cryptocurrencies in The Shift List.


Apr. 3, 2024
Why l'm Investing In This Cursed Coin

## Price-Sensitive News: Bitcoin Halving



## Price-Sensitive News: Bitcoin Halving

|  | Date | Block subsidy <br> reduction | BTC price at date <br> of halving |
| :--- | :--- | :--- | :--- |
| First Halving | November 28, <br> 2012 | 50 BTC $=>25$ <br> BTC | $\$ 12$ |
| Second Halving | July 9, 2016 | 25 BTC $=>~ 12.5$ <br> BTC | $\$ 680$ |
| Third Halving | May 11, 2020 | 12.5 BTC $=>6.25$ <br> BTC | $\$ 8,600$ |
| Fourth Halving | April 20, 2024 | 6.25 BTC $=3.125$ <br> BTC | $\sim 63,250$ |

## Price-Sensitive News: Bitcoin Halving

## Spot Bitcoin ETF Total Net Flows



## Price-Sensitive News: Bitcoin Halving



## Price-Sensitive News: Bitcoin Halving

## Bitcoin \& Central Bank Balance Sheet Growth (YoY)



[^0]
## Price-Sensitive News: Ethereum ETF


\$3,455,023 Bet © May 30, 2024
Ethereum ETF approved by May 31?

18\% chance $\downarrow 77 \%$


## Price-Sensitive News: SEC vs Uniswap



UNISWAP

## Time-Sensitive Reminders

Airdrop claim windows for the below cryptocurrencies are closing soon.

| Cryptocurrency | Claim Deadline |
| :---: | :---: |
| Zeus Network (ZEUS) | April 18 |
| Ethena (ENA) | May 2 |
| Starknet (STRK) | June 20 |
| Tensor (TNSR) | October 10 |
| Wormhole (W) | TBA |

Scan to register for next Member Livestream on May 16 (7pm)



[^0]:    Source: Bloomberg 04/30/2023.

